

**Hearing Date: August 25, 2011**  
**Hearing Time: 10:00 a.m. (New York time)**

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*Proposed Bankruptcy Counsel for the Debtor*

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
POUGHKEEPSIE DIVISION**

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**In re:**

**Chapter 11**

**SPECTRAWATT, INC.,**

**Case No. 11-37366-CGM**

**Debtor.**

**PLEASE TAKE NOTICE** that on August 19, 2011 (the “Petition Date”), SpectraWatt, Inc. (the “Debtor”), filed a voluntary petition for relief under title 11 of the United States Code,

11 U.S.C. §§ 101-1532 in the United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, the Debtor filed the pleadings listed on the attached Exhibit A attached hereto; and

**PLEASE TAKE FURTHER NOTICE** that a hearing will be held on **August 25, 2011** at **10:00 a.m.** (Prevailing Eastern Time), before the Honorable Cecelia G. Morris, United States

Bankruptcy Judge, United States Bankruptcy Court, 355 Main Street, Poughkeepsie, New York 12601, to consider the motions listed on Exhibit A; and

**PLEASE TAKE FURTHER NOTICE** that copies of the motions and applications referenced in Exhibit A may be obtained (i) on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) through an account obtained from PACER Service Center at (800) 676-6856 or (ii) from the proposed counsel for the Debtor as set forth below.

Dated: August 19, 2011  
New York, New York

**KING & SPALDING LLP**

By: /s/ Mark W. Wege  
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**PROPOSED BANKRUPTCY COUNSEL TO  
THE DEBTOR**

## EXHIBIT A

1. **Cash Collateral** Debtor's Emergency Motion Pursuant to 11 U.S.C. §§ 105, 361, and 363 for Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral, (II) Granting Adequate Protection to the Series A-1 Noteholders, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001, Docket No. 3
2. **Cash Management** Debtor's Emergency Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), and 363(c); (A) Authorizing Maintenance of Prepetition Bank Accounts and Cash Management System and Continued Use of Existing Business Forms, Books, and Records, and (B) Approving Investment Accounts and Procedures, Docket No. 8
3. **Wages** Debtor's Emergency Motion for Order Authorizing Payment of Pre-Petition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses, Docket No. 9.
4. **Sale** Debtor's Motion Pursuant to 11 U.S.C. §§ 105, 363 and 365 for Entry of Orders (A) Authorizing and Scheduling an Auction at Which the Debtor Will Solicit the Highest or Best Bid(s) for the Sale of Substantially All of Its Assets, (B) Approving Procedures Related to the Conduct of an Auction, (C) Fixing the Manner and Extent of Notice, (D) Approving the Sale of the Debtor's Assets to the Party or Parties Submitting the Highest or Best Bid(s) at the Auction, and (E) Granting Related Relief, Docket No. 4